

MARKET ROUNDUP

03 June, 2025



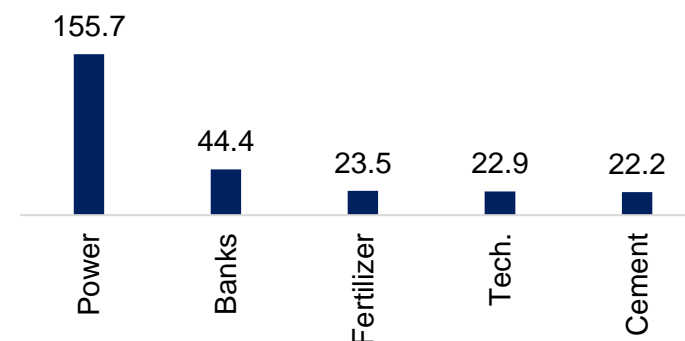
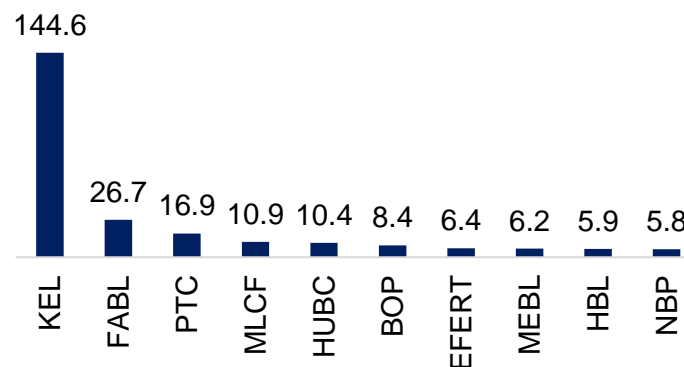
KSE-100 closes at 120,451 up 1,573 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index	Most Active Stocks (Vol. mn shares)	Top 5 Active Sectors (Vol. mn shares)
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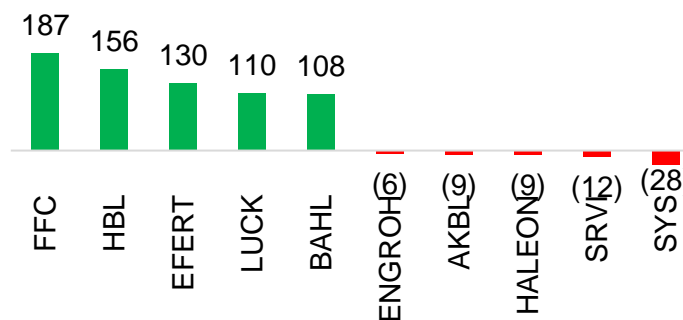
120,451 **1.32%** 75,227 **1.03%** 36,584 **1.22%** 180,268 **1.00%**

- The equity market opened on a strong note and sustained its upward momentum throughout the session. The KSE-100 Index traded within a defined range, hitting an intraday low of 119,130 and a high of 122,694, before closing at 120,451 — marking a robust gain of 1,573 points. Market activity remained healthy, with 315.2 million shares traded and a total value of PKR 21 billion.
- The rally was primarily driven by notable contributions from FFC (1.8%, 187 points), HBL (5.2%, 156 points), EFERT (3.6%, 130 points), LUCK (2.3%, 110 points), and BAHL (2.9%, 108 points). In terms of volume, KEL and FABL led the market with 144.6 million and 26.7 million shares traded, respectively.
- Investor interest was concentrated in select sectors including Banks, Fertilizers, E&Ps, OMCs, and Cements.
- The KSE-100 Index achieved a historic milestone, closing above the 120,000 mark for the first time. Looking ahead, the market is likely to maintain its bullish momentum, although short-term volatility may persist. Investors are advised to remain focused on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and solid growth potential.

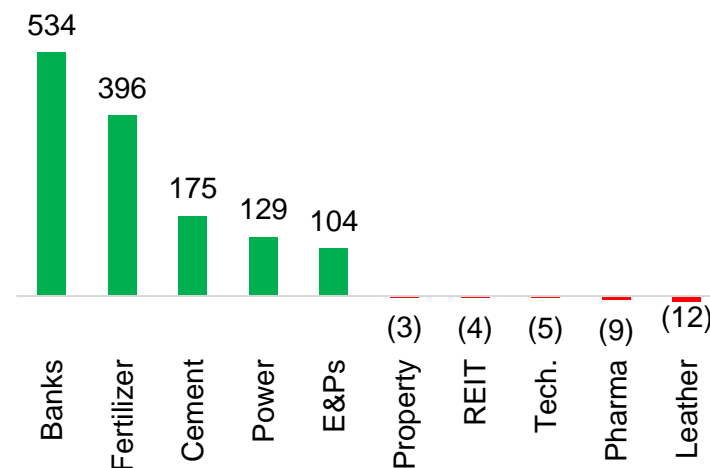
Sales Desk
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Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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Contact Details

Akseer Research (Pvt) Limited

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: info@akseerresearch.com

Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: info@alphacapital.com.pk